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**ATTORNEYS FOR THE
DEBTORS-IN-POSSESSION**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:	§	Chapter 11
	§	
GUARANTY FINANCIAL GROUP INC.,	§	CASE NO. 09-35582-bjh
<i>et al.</i> ,	§	(Jointly Administered)
	§	
Debtors.	§	HEARING DATE AND TIME:
	§	December 20, 2010 @ 1:15 p.m.

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing on the following matters has been set for **Monday, December 20, 2010 at 1:15 p.m. Central Time** before the Honorable Barbara J. Houser, United States Courthouse, 1100 Commerce Street Street, Room 1424 (Courtroom #2), Dallas, Texas 75242:

1. Third Interim Application of Haynes and Boone, LLP, Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses Advanced [Docket No. 292]; and
2. Third Interim Application of Dennis Faulkner and Lain, Faulkner & Co., P.C., Chief Restructuring Officer and Additional Personnel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses [Docket No. 293].

APPLICANT	TIME PERIOD	TOTAL FEES REQUESTED	TOTAL EXPENSES REQUESTED
Haynes and Boone, Counsel for Debtors [Docket No. 292]	04/01/10 – 09/30/10	\$168,946.00	\$10,018.06
Dennis Faulkner and Lain, Faulkner & Co., P.C., Chief Restructuring Officer and Additional Personnel for Debtors [Docket No. 293]	04/01/10 – 09/30/10	\$87,494.25	\$4,958.25

PLEASE TAKE FURTHER NOTICE that **any objection or response to the matters listed above** must be filed with the Bankruptcy Court and served upon all parties on the attached Service List so that it is received by no later than **Wednesday, December 15, 2010¹**.

PLEASE TAKE FURTHER NOTICE that copies of the above-noted pleadings may be obtained (i) from this Court's website, <http://www.txnb.uscourts.gov> via ECF/Pacer, (ii) from the Debtors' proposed counsel's website, <http://www.haynesboone.com/gfg>, and (iii) upon request to the undersigned.

Dated: October 28, 2010.

¹ See Order (I) Establishing Omnibus Hearing Dates; (II) Establishing Procedures for Electronic Service; (III) Authorizing the Filing of a Consolidated List of the Twenty Largest General Unsecured Creditors; and (IV) Establishing a Uniform Schedule for the Filing and Service of Responses and Objections to Contested Motions [Docket No. 46].

HAYNES AND BOONE, LLP

By: /s/ Ian T. Peck

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on October 28, 2010 a true and correct copy of the foregoing document was served upon all parties on the Limited Service List [Docket No. 291] (i) via e-mail (if available as indicated thereon) or United States first class mail, postage prepaid, and (ii) via e-mail upon the parties that receive electronic notice in these cases pursuant to the Court's ECF filing system.

/s/ Ian T. Peck
Ian T. Peck